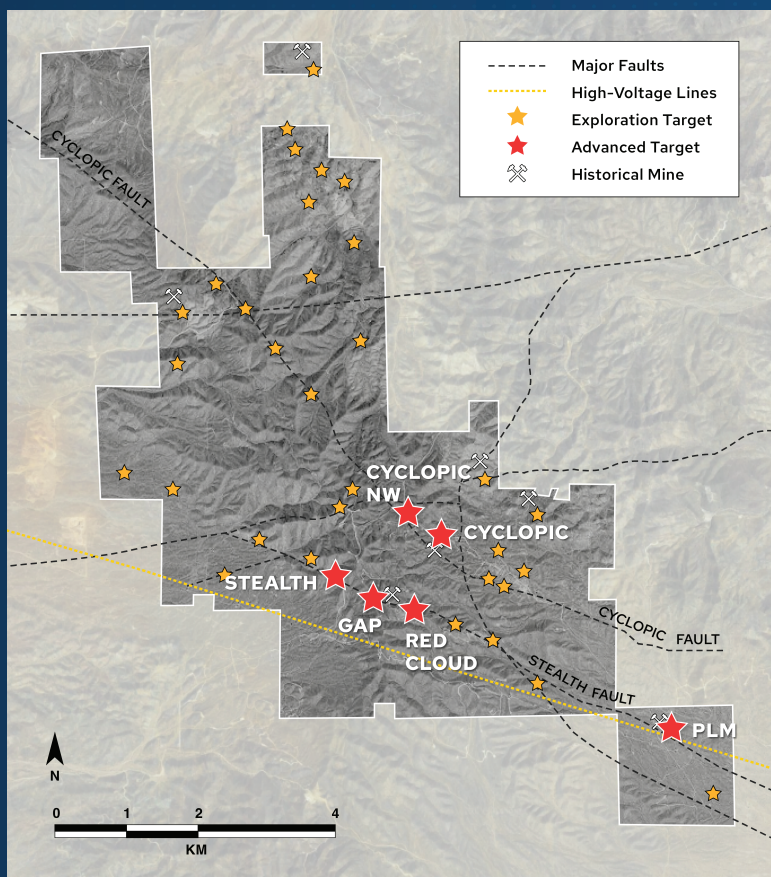


Advancing Arizona's Next Major Oxide Gold Project

Lorem ipsum

- ✓ 100% owned, 42km² (16 mi²) gold district, vastly underexplored
- ✓ Multiple at-surface, flat laying oxide gold deposits, largely open
- ✓ Open pit, heap leach development scenario
- ✓ Fully permitted in 1997 as open-pit, heap leach gold mine, stalled due to market conditions
- ✓ Excellent access to infrastructure in a tier-one mining jurisdiction
- ✓ >30 km of fertile structural trend, only ~5% drilled
- ✓ 300+ years' combined team experience - exploration, development & capital markets



MULTIPLE DRILL TARGETS

- Oxide gold mineralization identified across the entire land position
- 35 greenfield targets, 6 advanced targets drilled by GXX (all resource candidates)

DRILL INTERVAL HIGHLIGHTS

CYCLOPIC

- 6.1m @ 7.9 g/t Au from surface (CM20-55)
- 9.1m @ 3.5 g/t Au from surface (CM20-112)
- 9.1 m @ 6.52 g/t Au from surface (CM20-61)

STEALTH

- 33.5m @ 2.5 g/t Au from 97.5m (ST22-002), incl. 4.6m @ 11.6 g/t Au
- 80.6m @ 1.0 g/t Au from 22.9m (ST22-009)

RED CLOUD

- 57.9m @ 1.82 g/t Au from 4.6m (CM23-022)
- 42.7m @ 2.44 g/t Au from surface (CM23-029)
- 19.8m @ 1.4 g/t Au from 6m (T-23)

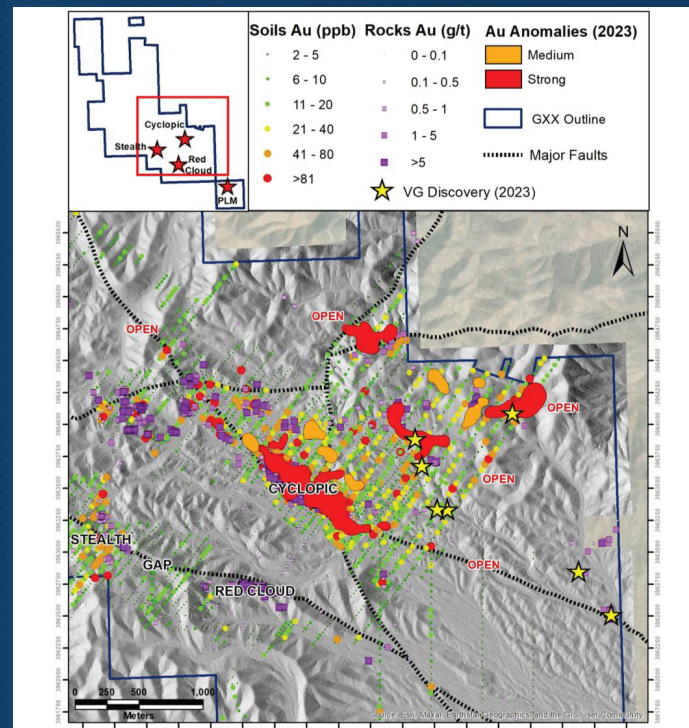
PLM

- 24.4m @ 2.22 g/t Au from surface (CM23-002)
- 4.6m @ 1.12 g/t Au from surface (CM23-004)
- 16.8m @ 6.45 g/t Au from 3.05m (RMBG90-01)

Q2 2023 Soil & Rock Assays

Visible Gold sampled at 7 separate locations

- Multiple undrilled gold anomalies over 3+ kilometers of trend
- Major undrilled gold anomalies remain open
- Highlight rocks assays:
12.4 g/t, 12.6 g/t, 15.7 g/t, 18.0 g/t, 29.0 g/t, 35.5 g/t
- Seven new undrilled visible gold discoveries
- Expanding soil coverage to further delineate open anomalies

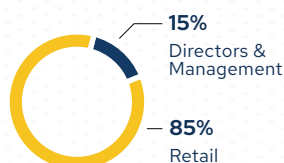


DEPTH OF EXPERIENCE

Colin Smith P.Geo. CEO	Charles Straw P.Geo. President & Director	Monty Sutton CFO
Stephen Pearce Corporate Secretary	Michael Rapsch VP Corporate Development	Kevin Rafferty Senior Geologist
BOARD OF DIRECTORS		
Jonathan Lotz Chairman & Director	John Robins Director	Jim Paterson Director
Grant Duddle Director	Michael Povey Advisor	David Sadowski Advisor

ATTRACTIVE CAPITAL STRUCTURE

Shares Outstanding	114.91M
Warrants	0
Options as of March 2024	3.7M
Fully Diluted	118.61M



KEY DRIVERS

- Working towards maiden NI 43-101 resource
- Oxide Au deposits expand with every drill program
- Significant potential for new discoveries
- De-risking development: metallurgy, water, permitting
- Rapid mine permitting timeline demonstrated by peers in Mohave County, AZ
- All oxide, from surface to >200 metres vertical
- Hallmarks of low CAPEX, high-margin open pit, heap leach gold operation

Undrilled 1.5km strike length between Stealth & Red Cloud



Forward-Looking Statements

This fact sheet contains forward-looking statements and forward-looking information (collectively, "forward looking statements") within the meaning of applicable Canadian and U.S. securities legislation, including the United States Private Securities Litigation Reform Act of 1995. All statements, other than statements of historical fact, included herein including, without limitation, future results from the comprehensive work program on PQ core from the Cyclopic deposit, the Company's expectation that it will be successful in enacting its business plans, and the anticipated business plans and timing of future activities of the Company, are forward looking statements. Although the Company believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct. Forward-looking statements are typically identified by words such as: "believes", "will", "expects", "anticipates", "intends", "estimates", "plans", "may", "should", "potential", "scheduled", or variations of such words and phrases and similar expressions, which, by their nature, refer to future events or results that may, could, would, might or will occur or be taken or achieved. In making the forward-looking statements in this news release, the Company has applied several material assumptions, including without limitation, that there will be investor interest in future financings, market fundamentals will result in sustained precious metals demand and prices, the receipt of any necessary permits, licenses and regulatory approvals in connection with the future exploration and development of the Company's projects in a timely manner, the availability of financing on suitable terms for the exploration and development of the Company's projects and the Company's ability to comply with environmental, health and safety laws. The Company cautions investors that any forward-looking statements by the Company are not guarantees of future results or performance, and that actual results may differ materially from those in forward-looking statements as a result of various factors, including, operating and technical difficulties in connection with mineral exploration and development activities, actual results of exploration activities, the estimation or realization of mineral reserves and mineral resources, the inability of the Company to obtain the necessary financing required to conduct its business and affairs, as currently contemplated, the timing and amount of estimated future production, the costs of production, capital expenditures, the costs and timing of the development of new deposits, requirements for additional capital, future prices of precious metals, changes in general economic conditions, changes in the financial markets and in the demand and market price for commodities, lack of investor interest in future financings, accidents, labour disputes and other risks of the mining industry, delays in obtaining governmental approvals, permits or financing or in the completion of development or construction activities, risks relating to epidemics or pandemics such as COVID-19, including the impact of COVID-19 on the Company's business, financial condition and results of operations, changes in as COVID-19, including the impact of COVID-19 on the Company's business financial condition and results of operations, changes in laws, regulations and policies affecting mining operations, title disputes, the inability of the Company to obtain any necessary permits, consents, approvals or authorizations, including of the TSX Venture Exchange, the timing and possible outcome of any pending litigation, environmental issues and liabilities, and risks related to joint venture operations, and other risks and uncertainties disclosed in the Company's latest Management's Discussion and Analysis and filed with certain securities commissions in Canada. All of the Company's Canadian public disclosure filings may be accessed via www.sedar.com and readers are urged to review these materials. Readers are cautioned not to place undue reliance on forward-looking statements. The Company undertakes no obligation to update any of the forward-looking statements in this fact sheet or incorporated by reference herein, except as otherwise required by law. Readers are cautioned not to place undue reliance on forward-looking statements. Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this fact sheet.

DISCOVERY
GROUP

EXPLORE • DISCOVER • DEVELOP