



Gold Basin

RESOURCES CORPORATION

GOLDBASINCORP.COM

Advancing Arizona's Next Major Oxide Gold Project

March 2024 Corporate Presentation

TSX-V: **GXX** OTCQB: **GXXFF**

DISCOVERY
GROUP

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QUALIFIED PERSON

Charles Straw BSc., a qualified person as defined by NI 43-101, has reviewed the scientific and technical information that forms the basis for this news release and has approved the disclosure herein. Mr. Straw is not independent of the Company as he is the President and a director of the Company and holds securities of the Company.

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This presentation contains forward-looking statements and forward-looking information (collectively, "forward-looking statements") within the meaning of applicable Canadian and U.S. securities legislation, including the United States Private Securities Litigation Reform Act of 1995. All statements, other than statements of historical fact, included herein including, without limitation, future assay results from the Phase 1 Drilling Program, future plans for drilling on the Project, the Company's expectation that it will be successful in enacting its business plans, and the anticipated business plans and timing of future activities of the Company, are forward-looking statements. Although the Company believes that such statements are reasonable, it can give no assurance that such expectations will prove to be correct. Forward-looking statements are typically identified by words such as: "believes", "will", "expects", "anticipates", "intends", "estimates", "plans", "may", "should", "potential", "scheduled", or variations of such words and phrases and similar expressions, which, by their nature, refer to future events or results that may, could, would, might or will occur or be taken or achieved. In making the forward-looking statements in this news release, the Company has applied several material assumptions, including without limitation, that there will be investor interest in future financings, market fundamentals will result in sustained precious metals demand and prices, the receipt of any necessary permits, licenses and regulatory approvals in connection with the future exploration and development of the Company's projects in a timely manner, the availability of financing on suitable terms for the exploration and development of the Company's projects and the Company's ability to comply with environmental, health and safety laws. Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this presentation.

DISCOVERY GROUP

An alliance of public companies, individually managed and focused on the advancement of global mineral exploration and mining projects, with a proven track record of generating shareholder value.

Over C\$2.6 billion
in M&A since 2016

Over C\$1 billion in
equity raised since 2002

Companies succeed with access to:

- Integral industry relationships
- Increased company profile
- High-quality deal flow
- Significant capital
- Proven technical & management talent



Recent Successes Involving GXX Directors & Management



**Acquired by Kinross
for \$1.8 billion**



**Acquired by Goldcorp
for \$520 million**



**Acquired by Coeur Mining
for \$117 million**



**Acquired by Royal Gold
for \$200 million**



**Acquired by First Majestic Silver
for \$154 million**



**2008 IPO; 2010 transaction
created a USA met coal
producer valued \$250 million**

Depth of Experience & Attractive Capital Structure

MANAGEMENT

Colin Smith MSc. P.Geo.
CEO

Charles Straw P.Geo.
President

Monty Sutton
CFO

Michael Rapsch
VP Corporate
Development

Jacqueline Collins
Corporate Secretary

BOARD OF DIRECTORS & ADVISORS

Jonathan Lotz
Chairman

John Robins
Director

Grant Duddle
Director

Jim Paterson
Director

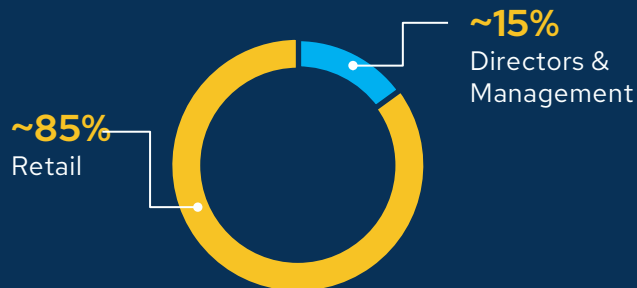
Charles Straw
Director

David Sadowski
Advisor

SHARE CAPITAL *(as of March 2024)*

Shares Outstanding	114.91M
Warrants	0
Options	3.7M
Share Price	\$0.13 (\$C)
52W High	\$0.33 (\$C)
52W Low	\$0.09 (\$C)
Market Cap	\$15M (\$C)

OWNERSHIP



Significant Opportunity

- 100% ownership of 42 km² (16 mi²) gold district, vastly underexplored
- Multiple at-surface, flat laying oxide gold deposits, largely open
- Open pit, heap leach development scenario (metallurgy ✓)
- Fully permitted in 1997 as open-pit, heap leach gold mine, stalled due to market conditions
- Excellent access to infrastructure in a tier-one mining jurisdiction
- >30 km of fertile structural trend, only ~5% drilled
- 300+ years' combined team experience - exploration, development & capital markets



Multiple Growing Deposits

- Major oxide gold system established across entire land position
- 35 greenfield targets, 6 advanced targets (resource candidates)

DRILL INTERVAL HIGHLIGHTS

STEALTH

115.9m @ 1.0 g/t Au from 22.9m (ST22-009)
33.5m @ 2.5 g/t Au from 97.5m (ST22-002)
70.1m @ 1.0 g/t Au from 13.7m (ST22-013)

RED CLOUD

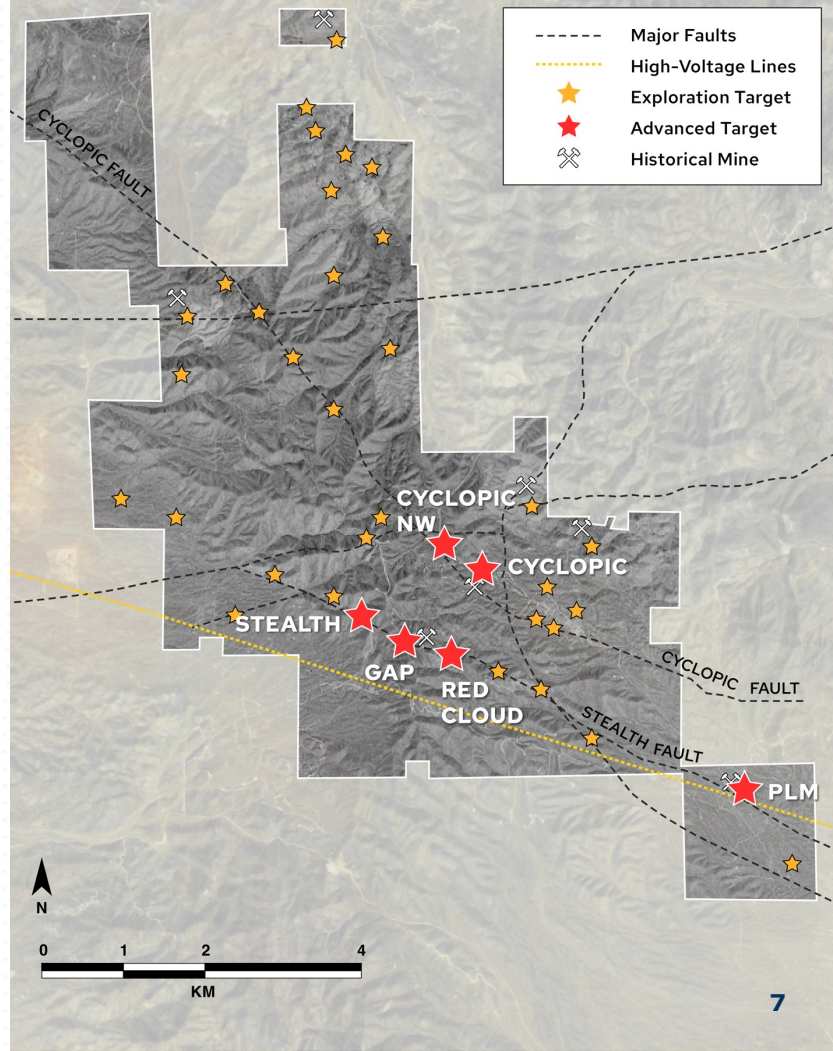
57.9m @ 1.82 g/t Au from 4.6m (CM23-022)
42.7m @ 2.44 g/t Au from surface (CM23-029)
19.8m @ 1.4 g/t Au from 6m (T-23)

PLM

38.1m @ 2.87 g/t Au from surface (RMGB90-01)
24.4m @ 2.22 g/t Au from surface (CM23-002)
16.8m @ 6.45 g/t Au from 3.05m (RMBG90-01)

CYCLOPIC

6.1m @ 7.9 g/t Au from surface (CM20-55)
9.1m @ 3.5 g/t Au from surface (CM20-112)
9.1m @ 6.52 g/t Au from surface (CM20-61)

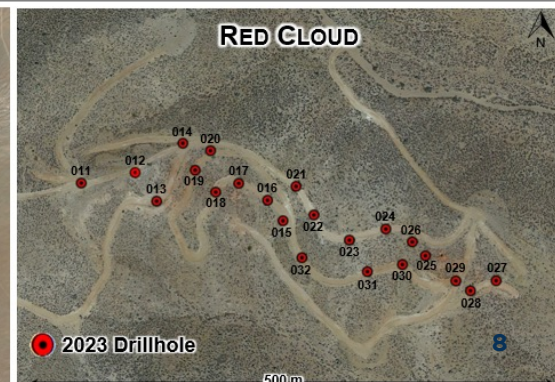
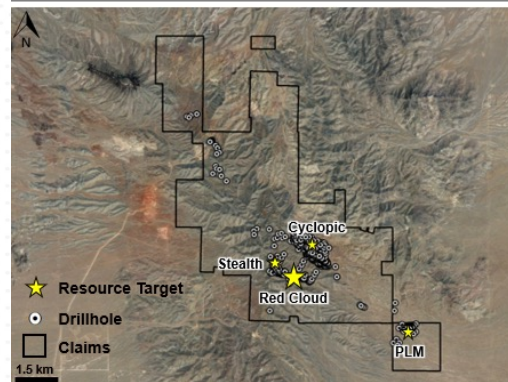
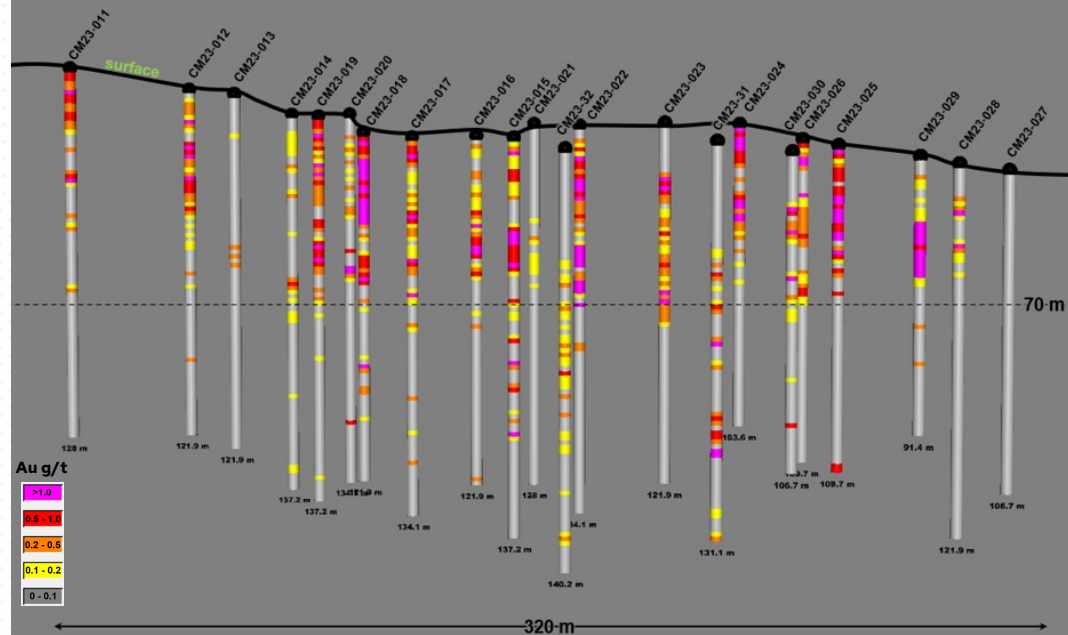


Q1 2023 Drilling

Broad, High-Grade Oxide Gold

- 57.9m @ 1.82 g/t Au from 4.6m (CM23-022)
incl. 15.2m @ 4.12 g/t Au from 10.7m
- 42.7m @ 2.44 g/t Au from surface (CM23-029)
incl. 18.3m @ 5.53 g/t Au and 6.1m @ 11.72 g/t Au from 2.1m
- 53.3m @ 1.37 g/t Au from surface (CM23-018)
incl. 22.9m @ 2.44 g/t Au from 9.1m
- 50.3m @ 1.35 g/t Au from surface (CM23-025)
incl. 19.8m @ 2.55 g/t Au from 16.8m
- 47.2m @ 1.07 g/t Au from surface (CM23-015)
incl. 18.2m @ 1.41 g/t Au from 29.0m
- 24.4m @ 2.22 g/t Au from surface (CM23-002)
incl. 7.6m @ 4.33 g/t Au from 16.8m

2023 DRILLING, RED CLOUD DEPOSIT



Q2 2023 Drilling

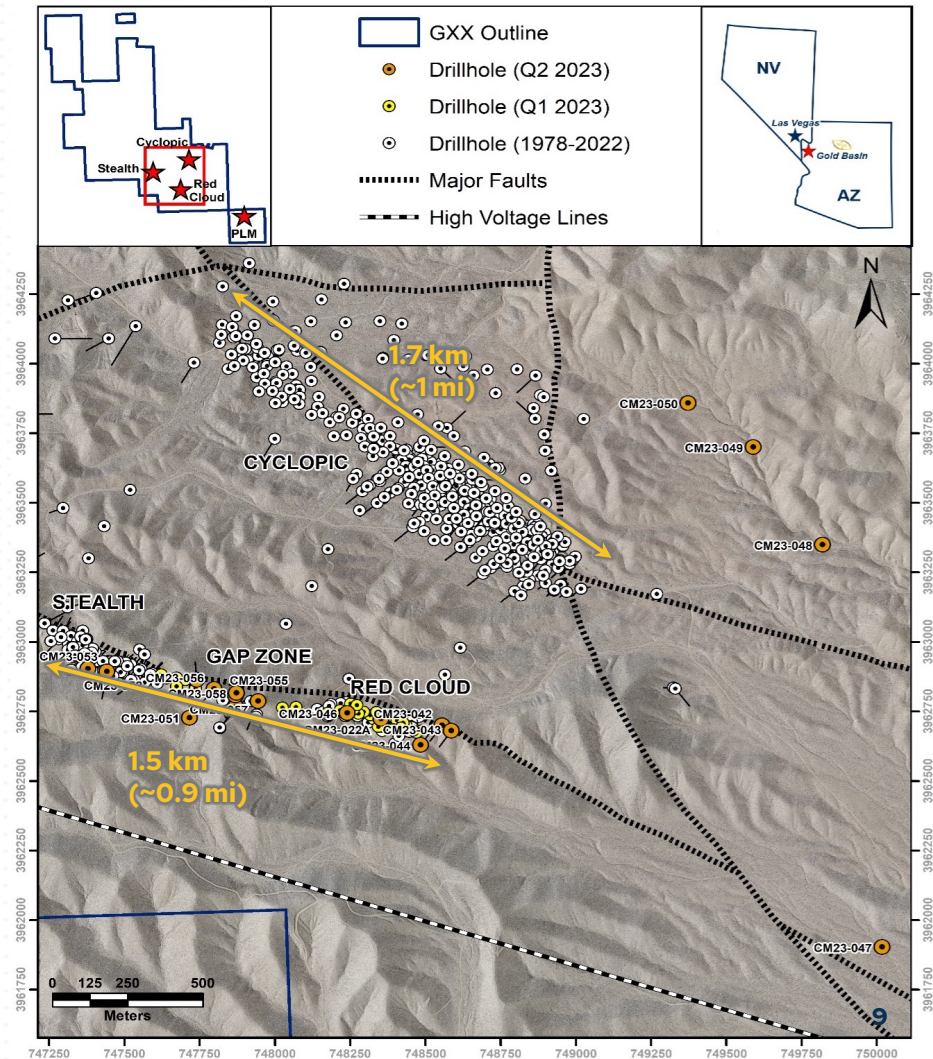
Connecting the dots → hits in the Gap

Red Cloud highlights:

- 69.08m @ 1.03 g/t Au from 6.10m (CM23-022A)
incl. 48.77m @ 1.31 g/t Au from 10.67 m
- 64.01m @ 0.56 g/t Au from surface (CM23-046)
incl. 30.48m @ 1.00 g/t Au from surface

Gap Zone highlights:

- 60.96m @ 0.46 g/t Au from 32m (CM23-057)
incl. 28.86m @ 0.74 g/t Au from 33.53m
- 53.0m @ 0.41 g/t Au from 94.5m (CM23-056)
incl. 21.3m @ 0.61 g/t Au from 97.5m
- Stealth-Gap-Red Cloud (1.5-km-long) + Cyclopic (1.7-km-long)
- Mineralization remains largely open in all directions

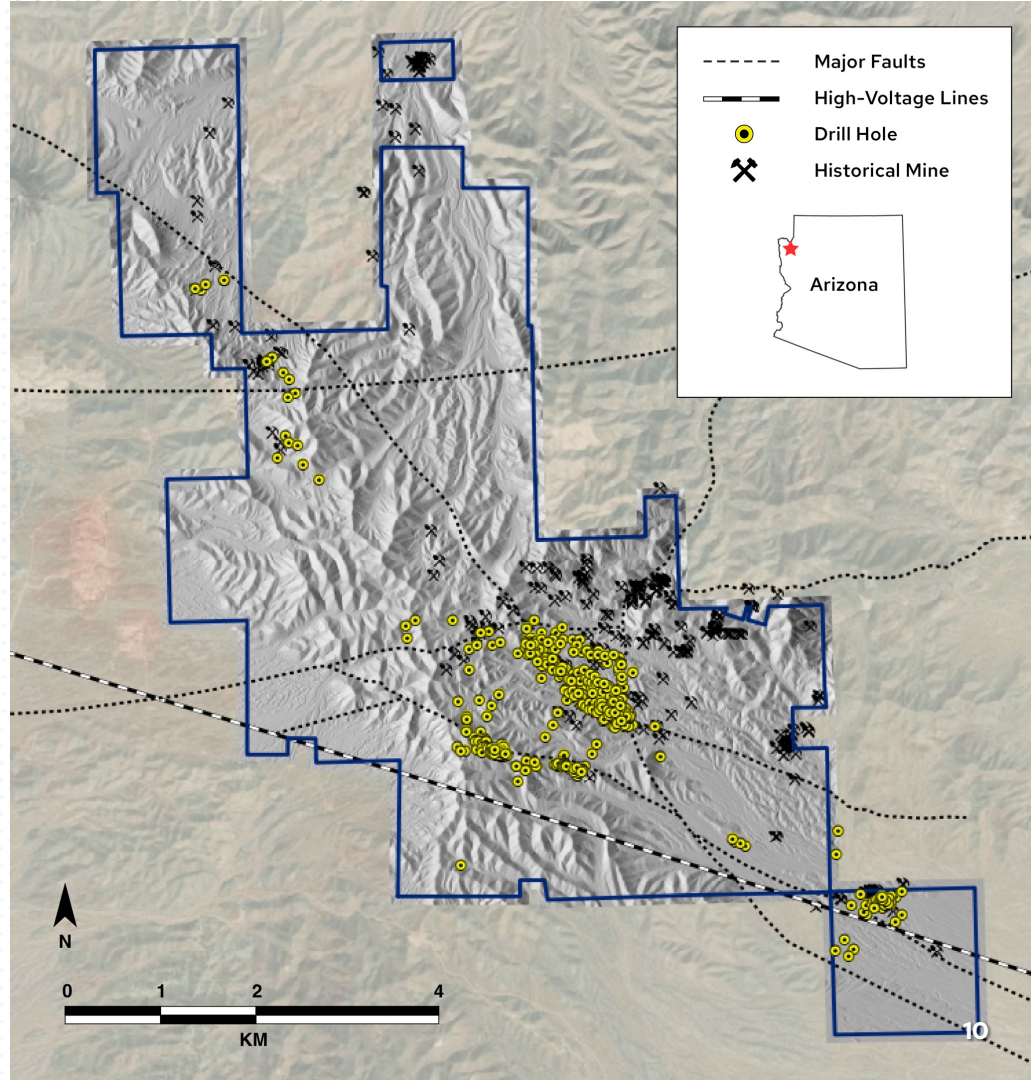


District-Scale Exploration Potential

- >230 historical workings property-wide, identified via 2023 LiDar survey
- Most workings have **no modern-day exploration and no drilling**



Golden Chalice Mine, Gold Basin
(undrilled)

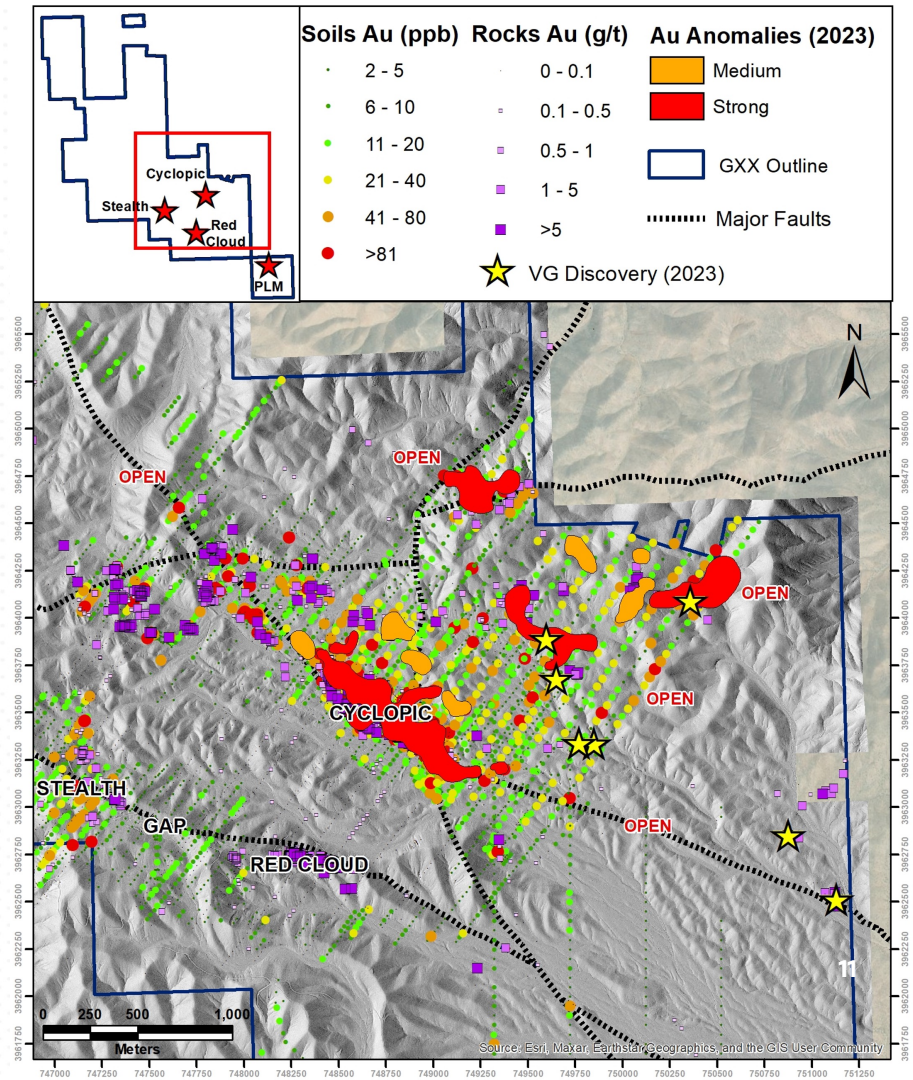


Q2 2023 Soil & Rock Assays

- Multiple undrilled gold anomalies over 3+ kilometers of trend
- Major undrilled gold anomalies remain open
- Highlight rocks assays:
12.4 g/t, 12.6 g/t, 15.7 g/t, 18.0 g/t, 29.0 g/t, 35.5 g/t
- Seven new undrilled **visible gold** discoveries



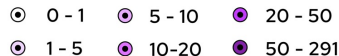
Unnamed historical mine, Gold Basin
(undrilled)



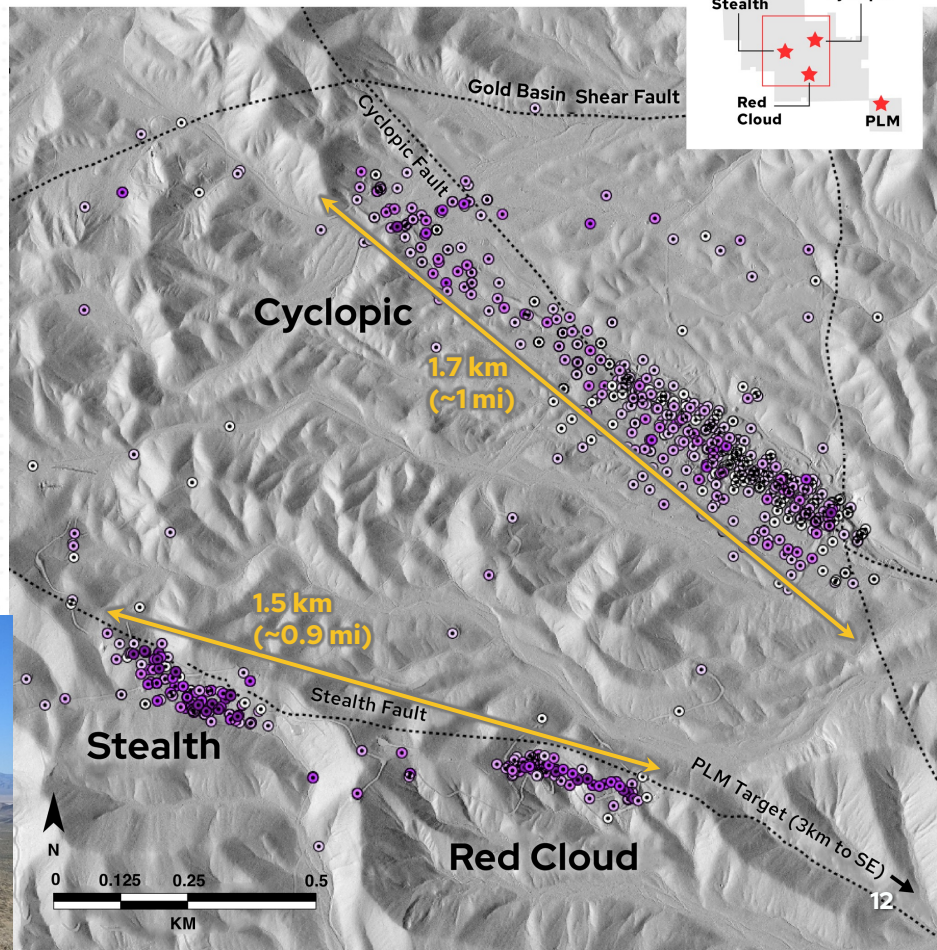
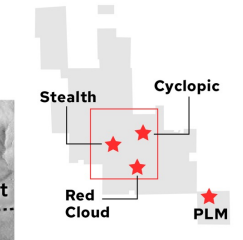
Geological Model

- Horizontal structural control to oxide gold mineralization: **"detachment fault related gold system"**
- Near-horizontal detachment fault planes (~200 m thick) cut the Precambrian gneissic basement
- Younger NW-SE and E-W orientated faults act as "feeders", cutting through detachment
- Paucity of sulfides present, still in oxide at >200 m ("IOG" model)

Drill Hole (gram*metre)



Major Fault



Q1 2023 RC Drill Program,
Red Cloud Target



Metallurgy (Kappes, Cassiday & Associates)

Initial bottle roll leach test work resulted in good to excellent gold extractions across the range of head grades and throughout the Cyclopic Deposit

Samples from Cyclopic returned an average of 72% gold and a maximum extraction of 86% gold

Additional column leach metallurgical test work showed gold extractions of up to 80% on Cyclopic diamond core composite samples

All results indicated Gold Basin mineralization is a rapid leaching material with low preg-robbing characteristics

Key Drivers

- Working towards maiden NI 43-101 resource
- Oxide Au deposits expand with every drill program
- Significant potential for new discoveries
- De-risking development: metallurgy, water, permitting
- Rapid mine permitting timeline demonstrated by peers in Mohave County, AZ
- All oxide, from surface to >200 meters vertical
- Hallmarks of low-CAPEX, high-margin open pit heap leach gold operation





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